

EXHIBIT I

Part 1

Schedule A

This schedule is Schedule A referred to in Section 1(a)(ii)(A) of the clarifying letter agreement, dated as of September 20, 2008, among Lehman Brothers Holdings Inc. ("LBHI"), Lehman Brothers Inc. ("LBI" and, together with LBHI, "Seller"), LB 745 LLC ("LB"), and Barclays Capital Inc. ("Purchaser") entered into in connection with the Asset Purchase Agreement, dated as of September 16, 2008, by and among LBHI, LBI, LB and Purchaser, as amended.

Any recipient of this Schedule A is required to enter into and is bound by the terms of a confidentiality agreement or other obligation acceptable to Seller and Purchaser. The listing of any security on this Schedule A does not indicate that such security has been delivered to Purchaser or the value of any such security. In particular, the par amounts set forth on Schedule A are provided for use of the parties for informational purposes only and are not indicative of the value of the securities.

Schedule A

Cusip	Par Value	Description
31364HP68	398,924	FNR 2008-36 IY FANNIE MAE
31364HPK7	173,525	FNR 2008-36 ZB FANNIE MAE
31364HPK7	155,259	FNR 2008-36 IA FANNIE MAE
31364HQ83	481,132	FNR 2008-36 IU FANNIE MAE
31364HQC4	158,762	FNR 2008-36 IW FANNIE MAE
31364HR82	4,122,874	FNR 2008-36 SI FANNIE MAE
31364HR82	4,122,874	FNR 2008-36 IV FANNIE MAE
31364HR82	4,122,874	FNR 2008-36 OV FANNIE MAE
31364HR82	141,789	FNR 2008-36 LB FANNIE MAE
31364HR90	289,766	FNR 2008-36 LI FANNIE MAE
31364HRE9	373,017	FNR 2008-36 AO FANNIE MAE
31364HRE9	223,810	FNR 2008-36 YC FANNIE MAE
31364HS85	613,944	FNR 2008-36 DO FANNIE MAE
31364HVL8	149,768	FNR 2008-36 YS FANNIE MAE
31364HVN4	558,728	FNR08-46 HI FANNIE MAE
31364HVN4	558,728	FNR08-46 HI FANNIE MAE
31364HVN4	558,728	FNR08-46 EI FANNIE MAE
31364HVN4	125,104	FNR08-46 EO FANNIE MAE
31364HWE3	227,915	FNR08-46 MI FANNIE MAE
31364HWE3	227,915	FNR08-46 MI FANNIE MAE
31364HWE3	227,915	FNR08-46 MO FANNIE MAE
31364HWE3	227,915	FNR08-46 LI FANNIE MAE
31364HWE3	209,682	FNR08-46 JZ FANNIE MAE
31364HWQ6	875,007	FNR08-46 JM FANNIE MAE
31364HWQ6	875,007	FNR08-46 JN FANNIE MAE
31364HWQ6	875,007	FNR 2008-64 HO FANNIE MAE
31364HWQ6	875,007	FNR 2008-64 HI FANNIE MAE
31364HWQ6	875,007	FNR 2008-64 HI FANNIE MAE
31364HWQ6	875,007	FNR 2008-64 EB FANNIE MAE
31364HWQ6	875,007	FNR 2008-64 CI FANNIE MAE
31364HWQ6	355,112	FNR 2008-64 CI FANNIE MAE
31364J2K8	524,906	FNR 2008-64 CI FANNIE MAE
31364J2L8	98,318	FNR 2008-64 EI FANNIE MAE
31364J4X8	301,248	FNR 2008-64 EI FANNIE MAE
31364JF40	1,133,868	FNR 2008-64 AO FANNIE MAE
31364JF40	1,133,868	FNR 2008-76 EF FANNIE MAE
31364JF40	1,133,868	FNR 2008-76 EI FANNIE MAE
31364JF40	1,133,868	FNR 2008-76 DB FANNIE MAE
31364JF40	908,229	FNR 2008-76 GF FANNIE MAE
31364JK44	2,444,732	FNR 2008-76 LB FANNIE MAE
31364JK89	2,579,147	FNR 2008-76 JI FANNIE MAE
31364JK77	1,868,773	FNR 2008-76 JI FANNIE MAE
31364JN74	693,758	FNR 2008-76 LA FANNIE MAE
31364JN74	50,228	FHR 3408 AO FREDDIE MAC
31364JN82	498,314	FHR-3408 BO FREDDIE MAC
31364TC82	2,037	FHR 3418 BD FREDDIE MAC
31365CVA2	1,204	FHR 3418 BO FREDDIE MAC
31365CYP8	760	FHR 3418 GD FREDDIE MAC
31365DGS8	288,049	FHR 3418 IB FREDDIE MAC
31365DN92	28,804	FHR 3418 NI FREDDIE MAC
31368LFL5	18,607	FHR 3418 NO FREDDIE MAC
31368TE21	1,203	FHR 3418 GT FREDDIE MAC
31367NZP9	59	FHR 3428 CO FREDDIE MAC
31368H2B8	281	FHR-3424 BI FREDDIE MAC
31368H5N9	12,697	FHR-3424 BO FREDDIE MAC
31368H8X0	175,027	FHR-3424 DI FREDDIE MAC
31368HJ53	452,722	FHR-3424 DO FREDDIE MAC
31368HKQ5	1,133,868	FHR-3424 IG FREDDIE MAC
31368HKQ5	334,900	FHR-3424 IM FREDDIE MAC
31368HLX9	5,454,561	FHR-3424 IN FREDDIE MAC
31368HMH3	14,977	FHR-3424 IV FREDDIE MAC
31368JAV1	371,171	FHR-3424 OK FREDDIE MAC
31368JBX8	4,687	FHR-3424 OL FREDDIE MAC
31369XHL4	674	FHR 3424 PO FREDDIE MAC
3136F3V78	4,100,000	FHR-3450 AJ FREDDIE MAC
3136F3WP7	375,000	FHR-3450 AO FREDDIE MAC
3136F5LY5	185,000	FHR-3450 BI FREDDIE MAC
3136F6UV9	2,000	FHR-3450 BO FREDDIE MAC
3136F73E5	50,000	FHR-3450 CI FREDDIE MAC
3136F7BE8	500,000	FHR-3450 CO FREDDIE MAC
3136F7DG9	200,000	FHR-3450 DI FREDDIE MAC
3136F8F83	40,000	FHR-3450 DO FREDDIE MAC
3136F8FP5	631,000	FHR-3450 ZY FREDDIE MAC
3136F8Y58	200,000	FHR 3460 PE FREDDIE MAC
3136F8Y86	11,700,000	FHR-3456 KI FREDDIE MAC
3136F9885	11,500,000	FHR-3456 KV FREDDIE MAC
3136F9FW8	20,000,000	FHR-3456 NI FREDDIE MAC
3136F9HJ5	1,000,000	FHR-3456 JB FREDDIE MAC
3136F9WQ2	10,810,000	FHR 3469 B FREDDIE MAC
3136FA2Z2	82,378	FHR 3469 CI FREDDIE MAC

Schedule A

Cusip	Par Value	Description
31371JS54	22,484	WPRIN STRIP 02-15-37
31371JX25	3,517	WPRIN STRIP 05-15-37
31371JY84	131,873	UNITED STATES TREASURY BONDS R/MO 7 125 02/15/2023
31371JJ77	79,036	UNITED STATES TREASURY BONDS R/MO 7 125 02/15/2023
31371K2M2	193,682	WPRINC STRIPS 11/15/08
31371K4E8	1,680,429	WPRINC STRIPS 05/15/09
31371KBN0	30,141	WPRINC STRIPS 02/15/10
31371KMG3	149,178	WPRINC STRIPS 08/15/10
31371KMX8	140,556	WPRIN STRIP 02-15-11
31371KNL1	2,850	WPRINC STRIPS 08/15/11
31371KNY3	94,273	WPRIN STRIP 02-15-12
31371KRV5	34,765	WPRIN STRIP 08-15-12
31371KU82	346,065	WPRIN STRIP 11-15-12
31371KVA8	104,805	WPRIN STRIP 02-15-13
31371KWF4	379,407	WPRIN STRIP 05-15-13
31371KWH0	1,871,696	WPRIN STRIP 11-15-08
31371KXQ9	16,580	WPRIN STRIP 11-15-13
31371KY47	14,783,954	WPRIN STRIP 05-15-14
31371KY47	14,783,954	WPRIN STRIP 08-15-14
31371KY47	14,783,954	WPRIN STRIP 11-15-09
31371KY47	1,390,651	WPRIN STRIP 11-15-14
31371L2G3	42,019	WPRIN STRIP 02-15-10
31371L4G1	832,553	WPRIN STRIP 05-15-10
31371L5W5	902,132	WPRIN STRIP 08-15-10
31371L6J3	54,443	WPRIN STRIP 11-15-10
31371LAC3	7,908,042	WPRIN STRIP 10-31-08
31371LB81	1,830,392	U S TREASURY NOTE
31371LC56	322,701	U S TREASURY NOTE
31371LDQ9	103,259	U S TREASURY NOTE
31371LDT3	6,129,725	U S TREASURY NOTE
31371LMX4	555,055	U S TREASURY NOTE
31371LPP8	3,128	U S TREASURY NOTE
31371LPU7	1,208,655	U S TREASURY NOTE
31371LQ36	414,555	U S TREASURY NOTE
31371LVB2	110,648	U S TREASURY NOTE
31371LVE8	109,958	U S TREASURY NOTE
31371LY29	8,332	U S TREASURY NOTE
31371LYD5	19,046	U S TREASURY NOTE
31371LZP7	27,576	U S TREASURY NOTE
31371LZR3	173,643	U S TREASURY NOTE
31371LZT9	3,942,372	U S TREASURY NOTE
31371M2M8	80,653	U S TREASURY NOTE
31371M3A3	28,558,496	U S TREASURY NOTE
31371M5N3	395,496	U S TREASURY NOTE
31371MBE6	93,585	U S TREASURY NOTE
31371MDV6	42,588	U S TREASURY NOTE
31371MF85	48,913	U S TREASURY NOTE
31371MGD3	2,887,715	U S TREASURY NOTE
31371MHA8	3,982	U S TREASURY NOTE
31371MHC4	262,319	U S TREASURY NOTE
31371MHP5	34,396	U S TREASURY NOTE
31371MJN8	81,897	U S TREASURY NOTE
31371MJV0	56,223	U S TREASURY NOTE
31371MKM8	76,646	U S TREASURY NOTE
31371MLN5	2,568,425	U S TREASURY NOTE
31371MND6	6,959,522	U S TREASURY NOTE
31371MNQ6	73,587	U S TREASURY NOTE
31371MNV5	131,085	U S TREASURY NOTE
31371MQ26	499,489	U S TREASURY NOTE
31371MQ83	8,998,402	U S TREASURY NOTE
31371MS81	965,921	U S TREASURY NOTE
31371MUA3	256,041	U S TREASURY NOTE
31371MVA2	6,777,636	U S TREASURY NOTE
31371MVC8	97,503	U S TREASURY NOTE
31371MX00	6,109,900	U S TREASURY NOTE
31371MZX8	3,231,154	US TREAS INFLATION INDEX NOTE
31371N2D6	13,066,694	U S TREASURY NOTE
31371N2E4	499,999	U S TREASURY NOTE
31371N2G9	474,428	U S TREASURY NOTE
31371N2J3	869,211	U S TREASURY NOTE
31371N2L8	880,897	U S TREASURY NOTE
31371N2R5	898,088	U S TREASURY NOTE
31371N2Z7	1,398,412	U S TREASURY NOTE
31371N3G8	295,997	U S TREASURY NOTE
31371N3U7	50,942	U S TREASURY NOTE
31371N3V5	276,264	U S TREASURY NOTE
31371N4F9	4,660,240	U S TREASURY NOTE
31371N4H5	3,403,743	U S TREASURY NOTE
31371N4J1	1,555,829	U S TREASURY NOTE
31371N4P7	4,471,086	U S TREASURY NOTE

Schedule A

Cualp	Par Value	Description
31373TYZ7	105,592	TINT 02-15-18
31373U8J1	18,898	TINT 05-15-18
31373UB30	278,888	TINT 08-15-18
31373UBE8	75,583	TINT 11-15-18
31373UBJ5	38,355	TINT 05-15-19
31373UFD4	4,025	TINT 08-15-19
31373UGL5	43,446	TINT 11-15-19
31373UJN8	175,921	TINT 02-15-20
31373URC3	115,808	TINT 05-15-20
31373UUE5	578	TINT 08-15-20
31373YEL9	18,745	TINT 11-15-20
31374BUM8	139,826	TINT 11-15-20
31374E2P8	6,753	TINT 02-15-21
31374FXA2	14,218	TINT 05-15-21
31374FY45	128,148	TINT 05-15-21
31374GWC6	4,380	TINT 08-15-21
31374QXP5	9,861	TINT 11-15-2021
31374SSD4	800	TINT 02-15-22
31374TCB3	2,691	TINT 02-15-22
31374TLX5	151,943	TINT 05-15-22
31374TVK2	159,124	TINT 08-15-22
31374XLK4	9,259	TINT 11-15-22
31375BV38	87,641	TINT 02-15-23
31375LZB4	21,481	TINT 08-15-23
31375QG32	117,368	TINT 5-15-23
31375UNH4	1,834	TINT 11-15-23
31375UQ99	578	TINT 02-15-24
31375WPX3	2,479	TINT 5-15-24
31376CS21	2,529	TINT 08-15-24
31376CSO8	28,476	TINT 11-15-24
31376J2G3	905,309	TINT 02-15-25
31376J4L0	15,475,011	TINT 05-15-25
31376J4L0	15,475,011	TINT 08-15-25
31376J4L0	15,475,011	TINT 11-15-25
31376J4L0	15,475,011	TINT 02-15-26
31376J4L0	15,475,011	TINT 05-15-26
31376J4L0	14,488,566	TINT 08-15-26
31376J5B1	19,480,137	TINT 11-15-26
31376J5B1	19,480,137	TINT 02-15-27
31376J5B1	19,480,137	TINT 05-15-27
31376J5B1	19,480,137	TINT 08-15-27
31376J5B1	9,412,214	TINT 11-15-27
31376J5H8	15,823,420	TINT 02/15/26
31376J5H8	13,444,789	TINT 08/15/26
31376J7J2	4,860,804	TINT 05-15-28
31376KBZ8	12,784	TINT 11-15-28
31376KCL8	947,135	TINT 2-15-29
31376KEA0	182,480	TINT 08/15/29
31376KEB8	99,282	TINT 5-15-29
31376KKR6	592,825	TINT 11-15-29
31376KLS3	3,879,787	TINT 5-15-30
31376KLJ3	3,879	TINT 02-15-30
31376KP59	3,365,964	TINT 08-15-30
31376KSC1	1,128,727	TINT 02-15-31
31376KW38	1,014	FED. HOME LOAN MTG. CORP - PC
31376KWH5	4,325	FED. HOME LOAN MTG. CORP - PC
31376LEX8	2,295	FED. HOME LOAN MTG CORP#170080PART/CTF PASS THRU POOL CPN R/MD 16.00 04/01/2012
31376MNA8	33,413	FED. HOME LOAN MTG. CORP - PC
31376PGY5	1,462	FED. HOME LOAN MTG. CORP - PC
31376PW87	2,841	FED. HOME LOAN MTG. CORP - PC
31376Q8B4	7,187	FHLMC GOLD ARM 30YR
31376S7G8	2,826	FHLMC GOLD ARM 30YR
31376TL88	1,890	FHLMC GOLD ARM 30YR
31377HH39	8,895	FHLMC GOLD ARM 30YR
31377KXY6	31,688	FHLMC GOLD ARM 30YR
31377RAV2	4,221,666	FHLMC GOLD ARM 30YR
31377RAW0	2,455,563	FHLMC GOLD ARM 30YR
31377RB58	3,448,346	FHLMC GOLD ARM 30YR
31377RDY3	3,412,306	FHLMC GOLD ARM 30YR
31377RDZ0	2,998,705	FED. HOME LOAN MTG. CORP - PC
31377RE22	25,155,642	FED. HOME LOAN MTG. CORP - PC
31377RGW4	2,254,186	FHLMC-FHA VA
31377RHV5	3,157,318	FED. HOME LOAN MTG CORP 555158PART CTF PASS THRU POOL ISSUE DATE 03/01/1993R/MD 7.50 04/01/2016
31377RKU3	7,383,094	FHLMC ARMS
31377RMW7	44,191,451	FHLMC ARMS
31378CAN2	144,787	FHLMC ARMS
31378CKL5	850	FHLMC ARMS
31378Q8M0	121,255	FHLMC ARMS
31378PCR2	4,935	FHLMC - ARM
31378RU72	19,573	FHLMC ARMS